

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,940.4	+1.35	+0.01%
BSE Sensex	84,914.0	-14.6	-0.02%
GIFT Nifty*	25,925.0	-58.5	-0.23%
Dow Jones	42,208.2	+83.57	+0.20%
S&P 500	5,732.9	+14.36	+0.25%
Nasdaq	18,074.5	+100.25	+0.56%
FTSE 100	8,282.8	+23.05	+0.28%
CAC 40	7,604.0	+95.93	+1.28%
DAX	18,996.6	+149.84	+0.80%
Shanghai*	2,943.9	+80.76	+2.82%
Nikkei 225*	38,059.5	+52.50	+0.14%
Hang Seng*	19,421.0	+420.44	+2.21%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	71.4	-0.2	-0.28%
Oil (Brent)	75.0	-0.2	-0.20%
Gold	2,662.6	5.5	0.21%
Silver	32.1	-0.1	-0.31%
Copper	9,601.8	188.8	2.01%
Cotton	0.72	0.00	-0.50%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.12	0.01	0.46
USD/INR	83.66	0.11	0.13
GBP/INR	111.92	0.90	0.81
EUR/INR	93.17	0.37	0.40
DX Index	100.80	-0.05	-0.05

VIX	Value	Change (Pts)	Change (%)
India VIX	13.36	-0.43	-3.08%
S&P 500 VIXApr 24	15.39	-0.50	-3.15%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.766	0.002
US 10-Year Yield	3.794	0.053

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 1 point higher at 25,940 on Tuesday.

Advik Capital:

The company has entered supply chain financing with an MOU signed with a leading agri-product FMCG company, aiming to expand its offerings across diverse industries.

Balu Forge Industries:

The company has acquired 7 Axis CNC machines to enhance its capabilities in precision engineering for Aerospace, Defence, and Railways.

Ceigall India:

The company received a Letter of Acceptance for the construction of the 4/6 Lane Southern Ayodhya Bypass project, with a cost of ₹1,299.20 Crores under the Hybrid Annuity Model, to be completed in 24 months.

Ceinsys Tech:

The company raised ₹235 crore through a preferential allotment of equity shares and warrants for inorganic expansion, including acquiring USA-based VTS and establishing a subsidiary in the Asia Pacific.

Gayatri Rubbers and Chemicals:

The company has won an annual contract from MSRTC for the supply of 'Reinforced Rubberised Packing' for the next year.

Hindustan Foods:

The company approved a demerger of Avalon Cosmetics' Nashik division, which contributes 0.41% to its total turnover of ₹2,381.37 crores, with promoter shareholding projected to increase from 63.81% to 64.33%.

Jay Kailash Namkeen:

The company has received an order from Haldiram Foods International Private Limited to supply namkeen.

Larsen & Toubro:

The company secured major orders in the Middle East for high-voltage electricity grid expansion, including ±500kV HVDC Transmission Links in Saudi Arabia and 400kV Gas Insulated Substations in Abu Dhabi.

Linc:

The company received a demand order for tax and penalty of ₹3.53 crores each from CGST & CX, expecting no material financial impact as it plans to contest the order.

Sealmatic India:

The company has secured an order for engineered mechanical seals for the DVC Raghunathpur Thermal Power Station Phase II, totaling 1320 MW, through BHEL, ensuring long-term O&M business for mission-critical pumps.

Sterling and Wilson Renewable Energy:

The company announced new domestic solar EPC orders worth ₹512 crore, including a 250 MWp DC project in Gujarat and a 65 MWp DC project in Maharashtra.

UGRO Capital:

The company's Investment and Borrowing Committee approved the issuance of secured, rated, listed redeemable NCDs totaling ₹20,000 lakh.

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